



term deposit application

Member Details

Member Number

Full Name / s

(For a Joint Account, please write both names)

Contact Details

Residential Address

State

Postcode

Postal Address

(if different from above)

State

Postcode

Email Address

Telephone

Mobile

Home

Work

I / We wish to open a Term Deposit for a term of

30 Days

60 Days

90 Days

120 Days

180 Days

270 Days

1 Year

2 Years

3 Years

4 Years

5 Years

One Year Regular Income Term Deposit; Interest to be transferred

Fortnightly /

Monthly to my / our

\$

Account

Or paid to: Account Number

BSB Number

Account Name

Initial Deposit

Transfer

\$

from account number

account type e.g. S1, S2

and / or accept the attached cheque deposit for

\$

For the total amount of

\$

Term Deposit Details

You will receive notification at least 2 weeks prior to maturity outlining our current interest rates, allowing you to provide instructions for your investment upon maturity.

Subject to our Terms and Conditions, an interest rate reduction applies on early withdrawals, with interest accrued or paid at the reduced rate from the commencement date of the Term Deposit to the day prior to withdrawal. Where the withdrawal reduces the Term Deposit balance to a balance amount that attracts a lesser rate, that lesser rate shall apply for the remaining term of the Term Deposit.

Office Use Only

Deposit Number

Processed by

Date

/ /

Please sign over page

✂

Tax File Number

Tax File Number or Exemption Code

Your Privacy

The information you provide in this form is used primarily to process this application. If you do not provide the information requested, we may not be able to process your application / request.

Our Use of Your Personal Information

We may use this information for some secondary purposes including:

- Managing the provision of services and enforcing our rights in connection with such services.
- Marketing the services of Victoria Teachers Credit Union, including banking, financial planning and insurance services.
- Marketing any services which we provide with any of our commercial affiliates; and
- Developing an understanding of the products and services you may be interested in receiving from us or our subsidiaries.

Our Disclosure of Your Personal Information

We may disclose your personal information in the following circumstances:

- To our contractors and services providers (*such as a mail house or commercial agent*).
- To our subsidiaries.
- To an insurer who provides insurance to you or to us in respect of risks relating to you.
- Where we are otherwise permitted by law; and
- We do not sell, rent or lease any information about you to a third party, including e-mail listing marketing or market research companies.

Your information will be handled strictly in accordance with our Privacy Policy available at our website www.victeach.com.au and at branches on request. You may request access to the information we hold about you.

We will comply with the National Privacy Principles set out in the Privacy Act 1988 (*Commonwealth*).

If you provide information about any other person, such as a relative or referee, you agree to tell them:

- That you are providing this information to us.
- Of our contact details on this form.
- The reason you are providing their information.
- If they are a referee, the fact that we may not approve your application without the information; and
- The fact that the information may be disclosed as set out in this form.

We may use the information we have collected from you to verify your identity through the use of third party electronic data service providers.

By signing this application (*including where you sign as signatory*) you consent to the collection, use, disclosure and verification of your information as detailed above.

I / We certify the details on this form to be true, and apply for this product / service in accordance with all Terms & Conditions (*and any amendments or additions made to them*) as detailed in the Terms and Conditions.

Signature

Signature

Date

Date

Refer to the Terms and Conditions available at our branches, on our website www.victeach.com.au or by contacting us on 1300 654 822. These documents should be considered before acquiring a product.

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